COSO 2013: Moving from Five Principles to Seventeen

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Core Competencies – C13

Session Abstract

The Committee Of Sponsoring Organizations (COSO) released a new version of the COSO Framework in 2013, and companies are required to comply with the new framework beginning this year (2014). There are now 17 sections to comply with, versus the prior five. This session will provide a brief history of COSO's origins, and an overview of the COSO framework along with relevant examples. After attending this session, attendees will be better equipped to evaluate their organization's level of compliance and identify areas that need improvement.

Target Audience

This session is ideal for attendees who would like an overview of COSO and for those looking to learn more about the recent updates.

Speaker Bio

Steve is a Senior Manager at Armanino LLP, serving as the IT Practice Leader for their Governance, Risk, & Compliance practice. He has over 17 years of experience performing various types of IT governance, risk, and compliance audits: financial statement audits, SSAE-16 / SOC attestations (formerly SAS-70s), disaster recovery and business continuity planning, risk assessments, SOX compliance audits, security controls testing, and others. Prior to joining Armanino, Steve began his career with PricewaterhouseCoopers, and then spent most of the next decade with Ernst & Young. After leaving the Big 4, he spent several years in the Internal Audit and Compliance departments for large corporations, ran his own consulting practice, and then returned to public accounting. During that span, he has performed the roles of external auditor, internal auditor, SSAE-16 / SOC / SAS-70 service auditor, compliance program manager; and consultant across many industries, including high-technology, hardware, software, internet (.coms), financial services, healthcare, biotech, manufacturing / distribution, retail, and others. With that experience, he brings a well-rounded view to all aspects of IT governance, risk, compliance, and operations.

In addition to his client service, Steve spent a rotation in Ernst & Young's National Office contributing to their Global Audit Methodologies, and was the Education Coordinator for the Pacific Northwest IT Audit practice. He has spoken at numerous events, including the RSA Conference, national and local

ISACA events, and international webcasts.

Steve currently serves as the President of the San Francisco ISACA Chapter. He is also Co-Chair of the SF ISACA Fall Conference Planning Committee and Co-Chair of the Education and Events Committee, helping coordinate all the Chapters' educational events.

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